

FINANCIAL SERVICES

KEY TRANSACTIONS OF THE FIRM**FINANCIAL SERVICES**

- Represented Norwegian Microfinance Initiative in its exit from Fusion Micro Finance Private Limited and investment in Fusion by Warburg Pincus aggregating to INR 600 Crore.
- Represented Norwegian Microfinance Initiative in relation to its investment in Series D round of investment in Sewa Grih Rin Limited amounting to INR 100 Crore.
- Represented Nordic Microfinance Initiative in relation to its investment in Series E round of investment in Dvara Kshetriya Gramin Financial Services Private Limited amounting to approximately INR 70 Crore.
- Represented Norwegian Microfinance Initiative in relation to its follow on investment for the total investment round of INR 70 Crore in Svasti Microfinance Private Limited.
- Represented Norwegian Microfinance Initiative in certain aspects with relation to its investment in RGVN(North East) Microfinance Ltd.
- Represented Norwegian Microfinance Initiative in its proposed exit from Utkarsh Micro Finance Limited.
- Represented Norwegian Microfinance Initiative in relation to its investment in North East Small Finance Bank .



- IKF Finance in its Capital round of funding led by Accion's Digital Transformation Fund in a deal size of INR 250 Crores approximately.



- Represented RGVN (North East) Microfinance Limited in relation to investment by Garagepreneurs Internet Private Limited (GIPL) in its subsidiary North East Small Finance Bank.



- Represented Tano Capital in its investment in Arohan Financial Services Private Limited amounting to INR 60 Crore.
- Represented Tano Capital and Aavishkaar in the investment raised by Arohan Financial Service Limited from Maj Invest amounting to approximately INR 144 Crore.



- Represented ICICI Bank Limited in its acquisition of 9.49% stake in Verve Financial Services (India)filings in a deal size of INR 20 Crore approximately.
- Represented ICICI Bank Limited in its investment in Tap Smart Data Information Services Private Limited for deal value of INR 4.93 Crore approximately.
- Represented ICICI Bank Limited in relation to its investment in MyClassBoard Educational Solutions Private Limited in a deal size of INR 4.5 Crore approximately.
- Represented ICICI Bank Limited in its strategic investment in Tapits Technologies Private Limited and Avenues Payment India Private Limited.



- Represented Five Star Business Credits in their funding of INR 114 Crore from Morgan Stanley PE and Matrix Partners.



- Represented Xponentia Capital Partners in its investment in mortgage tech start-up, Easy, as part of the start-up's Series A fundraising of INR 112 Crore approximately.

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- Represented Finova Capital Private Limited in its Series D round of funding from Norwest Venture Partners, Maj Invest, and Faering Capital in a deal size of INR 492 Crore approximately.
- Represented Finova Capital Private Limited in its Series C round of funding from SCI Growth Investors III (Sequoia), Faering Capital India Evolving Fund II and Faering Capital India Evolving Fund III (Faering Capital) in a deal size of INR 260 Crore approximately.
- Represented Finova Capital Private Limited in its Series B round of funding of INR 106 Crore approximately from Faering Capital and Sequoia Capital.
- Represented Finova Capital Private Limited in its Series A round of funding from Sequoia Capital.



- Represented Garage Preneurs Internet Private Limited (Slicepay) in its Series A round of funding of approximately INR 105 Crore from Finup Financial Technology Group.



- Represented Utkarsh Micro Finance Limited in its rights issue of more than INR 100 Crore.
- Represented Utkarsh Micro Finance Limited in Responsibility Fund investment of approximately INR 55 Crore.
- Advised in restructuring and related aspects in relation to holding company and SFB



- Represented Camden Town Technologies Private Limited (ZestMoney) in its Series A round of funding of INR 93.6 Crore from Xiaomi.
- Camden Town Technologies Private Limited (ZestMoney) for advising on undertaking various business options through business correspondent for banks, advising on setting the digital eco-system for undertaking business of micro lending, representing in copyright, and trademark infringement suits and in certain other corporate advisory services.



- Represented Loan Frame Technologies Pte. Ltd. in its Series A round of funding of INR 70 Crore from Gojo & Company, Inc.



- Represented Experian Credit Information Company of India Private Limited in Axis Bank's sale of approximately INR 64 Crore.
- Represented Experian in sale of entire stake by Punjab National Bank in Experian Credit Information Company of India of approximately INR 32 Crore.
- Represented Experian in sale of entire stake by Indian Bank in Experian Credit Information Company of India of approximately INR 23 Crore



- Gojo & Company in the sale of its partial stake in Aviom Housing Finance in a deal size of INR 246 Crores approximately.
- Represented Gojo & Company in its Series B round of investment in MyShubhLife in a deal size of INR 100 Crore approximately.
- Represented Gojo & Company in its Series C round of investment raised by Aviom India Housing Finance from Sabre Partners in a deal size of INR 59 Crore approximately.



- Represented Easebuzz Private Limited in its Series A round of funding from 8i Ventures, Varanium Capital, and Guild Capital in a deal size of INR 29 Crore approximately.

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- Represented Sindhuja Microcredit Private Limited in its Series A round of funding of INR 25 Crore from Carpediem Capital Partners.



- Represented M Power Microfinance Private Limited in its funding of INR 18 Crore from IndiaNivesh Capital Limited.



- Represented Avaana Capital in its investment raised by Nupa Technologies (Eggoz) Private Limited via Avaana Capital Growth Fund I, Rebright Partners III Investment Partnership and AL Trust in a deal size of INR 11.2 Crores approximately.



- Represented Knight Fintech Pte. Ltd. in its Series A round of funding of INR 8.5 crore from Seabright III Ltd



- Represented Margdarshak in relation to round of funding by Institutional Investors and in certain corporate advisory services in relation to procuring the RBI approval.



- Represented Dia Vikas Capital Private Limited in relation to their investment in Margdarshak.



- Represented Saija Finance Private Limited in relation to their proposed round of investment and in certain corporate advisory services.



- Represented Arthimpact Finserve Private Limited and Arthimpact Digital Loans Private Limited in its Series A round of funding and in certain corporate advisory services.
- Arthimpact Finserve Private Limited and Arthimpact Digital Loans Private Limited for advising on to build new business and significantly change the existing business to create additional value from disruptive technologies such as lending through artificial intelligence, blockchain technology, providing legal support for regulatory, commercial lending, corporate lending, structured finance and transactional business activities in India and in certain other corporate advisory services.



- 8 Finatics Mobile Private Limited (Finomena) for advising on different models for undertaking co-lending activities, identification of individuals through aadhaar authentication user agency and know your customer user agency and in certain other corporate advisory services.
- Represented 8 Finatics Mobile Private Limited (Finomena) in its Series A round of funding and in certain corporate advisory services.



- Capital Float Services Private Limited for advising on documentation in relation to collateral free business loans, merchant cash advance, supply chain finance, pay later finance, online seller finance, structuring, drafting and negotiating documents and in certain other corporate advisory services.

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- Rubique Technologies India Private Limited advising on strategic tie up with National Skill Development Corporation, India for providing loan to micro, small and medium enterprises at a minimum time lag and maximum loan sanction and in certain other corporate advisory services.
- Represented Rubique Technologies India Private Limited in its Series A round of funding and in certain corporate advisory services.



- Unimoni Financial Services Private Limited advising on setting the digital eco-system for undertaking business of micro lending and proving loan against gold, corporate commercial matters ranging from compliances, corporate laws, human resources, contractual advisory, real estate related matters and in certain corporate advisory services.



- Versura Shiksha Services Private Limited advising on setting up and procuring license of the first in kind on non-banking financial company for infrastructure education finance in India and in certain other corporate advisory services.



- Represented Fiserv Inc (a global Fintech company) in certain corporate advisory services.



- Represented ClearScore Technology Services India Private Limited and ClearScore Technology Limited in certain corporate advisory services.



- Represented Wonder Home Finance Limited in its Series A round of funding and in certain corporate advisory services.



- Represented Accela Fiduciary Services Private Limited in its Series A round of funding and in certain corporate advisory services.



- Represented Cox & Kings Financial Services Limited for advising on the Source Code License Agreement (Business Agreement) with DigiLend Analytics and Technology Private Limited and in certain corporate advisory services.

KEY TRANSACTIONS OF OUR PARTNER**FINANCIAL SERVICES****BNP Paribas**

- BNP Paribas, Singapore for advisory with respect to various external commercial borrowing transactions in listed and unlisted companies in India, including advisory on creating security interest in movable and immovable assets in India.
- BNP Paribas, India for advisory with respect to various term loan facility, working capital demand loan facility, cash credit facility, consortium lending to large multinational companies in India, such as, Tata Motors, Vodafone India, Berger Paints, Bandhan Bank, Cadila Healthcare, Nirma, Go Airlines, Volkswagen India, BMW India, United Breweries, ThyssenKrupp Industries, Zuari Cement, Afcons Infrastructure, Eureka Forbes, Rupa & Co.
- BNP Paribas for advisory on various banking products including cash pooling product, connexis netpay, receivables purchase agreements, leasing financing, UPI infrastructure, and BHIM Pay among others.



- IDFC Alternatives for advisory with respect to its debt financing into two real estate development companies in India, due diligence of the investee companies, including due diligence of the relevant projects. Further, advised on issuance of non-convertible debentures by the investee companies, drafting of debenture trust deeds and security documents.



- Abu Dhabi Investment Council (ADIC) for advisory with respect to debt restructuring of its investee non-banking financial company in India. Advised on asset monetization of the NBFC in India and raising of structured funds from ADIC by subscribing to non-convertible debenture to be issued by the relevant NBFC in India.



- Poonawalla Finance for advisory with respect to debt facilities to various companies in India, including lending to priority sector in India, working capital loans, term loans, vehicle loans, personal loans. Advised Poonawalla on complete document structure for its various products in India, including the facility documents, tri-partite agreements, and security documents.



- Advised various NBFCs in India to set up their document structures and standard operating procedures for their debt products in India. Advised the NBFCs from time to time in case of defaults by the borrowers and the steps which are required to be taken in respect thereof.



- Prozone and its group companies for advisory on raising of debt financing through issuance of non-convertible debentures to SWAMIH Fund – I, an SBI Capital Venture, including advising on the debenture trust deed, mortgage agreements, hypothecation agreements, and escrow agreements.

AWARDS & RECOGNITIONS

Chambers
AND PARTNERS

- Ranked in Chambers Asia-Pacific for Private Equity, India - 2021, 2022, 2023 & 2024

The
**LEGAL
500**

- Ranked in band 4 of practice area "Investment Funds" for the Asia-Pacific region - 2020
- Recognised as Firms to Watch in Corporate and M&A - 2022
- Ranked in Private Equity and Investment Funds & White-Collar Crime - 2021, 2022 & 2023
- Ranked in Corporate and M&A - 2023
- Recognised as Firms to Watch in Life Sciences & Healthcare Sector - 2023

RSG INDIA
LAW CENTRE

- Ranked Among Top 40 Law Firms - 2017 & 2019

INDIA BUSINESS
LAW JOURNAL

- Awarded Adjudged Rising Star
- Awarded the Best New Law Firm - 2017 & 2018
- Awarded Top 10 Law Firm in Private Equity Practice - 2018
- Awarded Best Indian Law Firm - 2019
- Won Indian Law Firm Awards in Private Equity & Venture Capital - 2019, 2020 & 2021
- Recognised as Award Winning Law Firm in Education Sector - 2021 & 2022, in Startup Sector - 2022 & 2023 and in Corporate Commercial - 2023 & 2024

**ASIAN LEGAL
BUSINESS**

- 40 under 40 - 2018
- Best Boutique Law Firm - 2018
- Who's Who - ALB - 2018 & 2019
- Awarded as a Notable Law Firm in ALB - M&A Rankings - 2019
- Recognised as India Firms to Watch - 2021
- Ranked for Mergers & Acquisitions - 2022, 2023 & 2024

asialaw

- Recognised as Notable Firm in Private Equity & Investment Funds Segments - 2019 & 2020
- Recognised as "The Highest Rated Law Firm" for Private Equity by Asialaw Client Service Excellence - 2021
- Ranked for Private Equity, Investment Funds & Corporate and M&A practice - 2022 edition
- Ranked in Private Equity, Investment Funds, Corporate and M&A, and Restructuring & Insolvency practice areas along with Banking & Financial Services, Technology & Telecommunications, and Pharmaceutical & Life Sciences industry sectors - 2022-23 & 2023-24 research edition.



AWARDS & RECOGNITIONS



- Recognised as a Recommended Firm - 2019 & 2021
- Recognised as a Recommended Firm in Mergers & Acquisitions, Private equity, Restructuring & Insolvency - 2022
- Recognised as a Notable Law Firm in Private Equity Practice - 2019, 2020, 2021 & 2023
- Recognised as a Notable Law Firm in Restructuring & Insolvency - 2020, 2021 & 2023
- Recognised as a Notable Law Firm in Mergers and Acquisitions - 2021 & 2023



- Enlisted as one of the Top Law Firms Below 10 Years Exp for Private Equity & Venture Capital and Corporate & Commercial Practices - Legal Powerlist by Forbes India 2020
- Enlisted as one of the Top Law Firms Below 10 Years Exp for Corporate & Commercial, Joint Venture, M&A, PE & VC, Restructuring, Insolvency & Bankruptcy and White Collar Crime - Legal Powerlist by Forbes India 2021 & 2022



- Awarded Debutant Law Firm of the Year in Private Equity & Venture Capital League table - 2016
- Ranked among Top 10 Youngest Law Firm in the Private Equity Segment -2016, 2017, 2018 & 2019
- Ranked among Top 10 Law Firm in Private Equity League Tables - 2021, 2022, 2023 & 2024
- Ranked among Top 10 Law Firm in M&A League Tables - 2022, 2023 & 2024



- Ranked among Top 10 Law Firms in the Private Equity Segment - 2019



- Awarded Emerging Law Firm of the Year - 2019



- Recognised as Law Firm of the Year in Private Equity - 2022



WE'RE LISTENING

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